



BHARAT HEAVY ELECTRICALS LIMITED
TIRUCHIRAPPALLI
OUTSOURCING
TECHNO COMMERCIAL BID – NIT: 3001900002

SECTION IX

PRE-QUALIFICATION REQUIREMENT (PQR)

1.0 Pre-qualification requirement criteria for qualifying firms participating in the open tender enquiry is given in this section. The same shall be evaluated by BHEL during evaluation of Part-I bids of offers received.

1.1 A firm, who has participated in this NIT, shall be qualified for Part-II Price bid opening if and only if the firm meets PQR for General Criteria, Technical Criteria and Financial Criteria given below. If a firm which is not registered with BHEL Trichy participates and gets qualified in Part-I by fully satisfying PQR and other enquiry terms & conditions, then registration for the firm to applicable Product Material Directory (PMD) of Outsourcing / BHEL Trichy shall be taken up in parallel as per Supplier Evaluation, Approval & Review Procedure (SEARP) of BHEL.

1.2 GENERAL CRITERIA:

- a. Participating firm's factory location where the job shall be fabricated & facilities for fabrication are available should be within 350 km from BHEL, Tiruchirappalli.

1.3 TECHNICAL CRITERIA:

- a. Technical capability of a firm shall be assessed by way of assessing the facilities available with the firm.
- b. Facility checklist wherein minimum requirement of facilities which must be available with the firm in order to get qualified against technical criteria is given in Appendix I of Section IX.
- c. Steps to fill up facility checklist:
 - i. Facilities and their minimum requirement which must be available with the firm are listed in the facility checklist.
 - ii. Firm has to fill the actual available number of equipment / capacity of equipment against the each of the respective requirement given therein.
 - iii. Firm has to fill both Part-A (Mandatory requirement) and Part-B (Optional requirement) given in the facility checklist.
 - iv. All the pages filled in by the firm has to be signed by the authorized signatory and seal of the firm must be put in all pages.
- d. **Filled up facility checklist along with supporting documents** must be uploaded by the participating firm against the respective mandatory document section in E-Procurement portal. BHEL shall evaluate the facility checklists.
- e. BHEL shall evaluate the filled up facility checklist submitted by the firm during evaluation of Part-I (Techno-Commercial offers). If desired, BHEL officials shall also visit the works



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of the firm to ensure the availability of facilities at their works as per minimum requirement spelt out by BHEL.

- f. In case the firm is found to not have or not meet the minimum requirement for any of the mandatory facilities specified in the facility checklist, the firm shall not be qualified and their price bids shall not be opened.

1.4 FINANCIAL CRITERIA:

- a. All participating firms must fill up Appendix-II of Section IX as per the instructions given therein, and attach necessary supporting documents as given therein.
- b. List of supporting documents required to be submitted:
- i. Copy of certificate of incorporation

Nature of company	Document to be submitted
Public Limited Company, Private Limited Company, One Person Company	Memorandum of Association, Articles of Association and Certificate of Incorporation
Limited Liability Partnership	Memorandum of Association, Articles of Association, LLP partnership agreement, Certificate of Incorporation (LLPIN)
Partnership Firm	Registered Partnership Deed duly signed by Registrar of Firms
Proprietorship	Profession Tax Regn./ Municipal Regn/ PAN of Firm (Proprietor)
Co-Operative Society	Certificate of Registration of society issued by Registrar of Societies along with its Society Rules and Bye Laws (as per Extant Act)
Trust	Registered Trust Deed
Others	Please specify and attach a copy of the relevant statutory document

- ii. Audited copies of annual reports (Balance Sheet and P&L account) /complete set of annual accounts with CA membership number for the last four years or from date of incorporation, whichever is earlier.
- iii. Latest IT Return copies for the last 4 years or from date of incorporation, whichever is earlier.
- iv. Certificate from bank (with Bank's seal and signed of authorized signatory) for credit limit of at least Rs. 10 Lakhs (Rupees Ten Lakhs only). The certificate so obtained should be within 3 months from the date of tender opening of this enquiry.



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List of consortium banks from whom participating firms can obtain the credit limit certificate is given in Annexure A of Section-IX.

- c. Participating firms must submit the above required documents along with their techno-commercial bid (Part-I) in the E-Procurement portal of BHEL.
- d. In case a participating firm is already registered with any of the units of BHEL under permanent category for any product, such fact shall be mentioned by the firm in Appendix-II. If it is found that the performance of such firm at the BHEL unit mentioned by firm is satisfactory (Average Supplier Performance Rating of A or B for previous year plus elapsed period of current year or of last three executed purchase orders, whichever is more, is considered satisfactory), then such firm shall be considered as qualified under FINANCIAL CRITERIA.